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March 28, 2008

**BY FACSIMILE**

The Honorable Victor Marrero  
United States District Court Judge  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, New York 10007

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Re: DLJ Mortgage Cap., Inc. v. Home Loan Corp., 07 Civ. 4167 (VM)

Dear Judge Marrero:

We represent the defendant Home Loan Corporation in the above-referenced action. We write on behalf of both parties to request permission to schedule the Court ordered mediation in this action for June 2, 2008. The parties have conferred with the Court appointed mediator, Edna Sussman, and have agreed upon this date so that both sides have sufficient time to complete the production and review of documents prior to the mediation. Ms. Sussman has consented to this date.

This is the first request to schedule the mediation. This date will not impact on any previously scheduled dates.

Respectfully,



Gerald W. Griffin

GWG:maj

cc: Edna Sussman, Esq.  
Joshua C. Klein, Esq.  
Maria Sciafani

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Request GRANTED. The parties are authorized to schedule their mediation proceedings to commence on 6-2-08 and thereafter in accordance to agreed-upon dates. Any further conferences with the Court are adjourned pending the outcome of mediation. The parties are SO ORDERED: Directed to advise the Court of the prospect of settlement following the 6-2-08 date 3-28-08  
DATE VICTOR MARRERO, U.S.D.J.